



The IRS VITA program is working with local partners to provide

FREE STATE & FEDERAL TAX PREPARATION

For America's Veterans



WEDNESDAY MARCH 13, 2019

VFW POST 4659

8311 Wilson Drive,
Shelby Twp, Michigan 48316

REQUIRED DOCUMENTS TO BRING

★ Identification:

- Valid driver's license or state ID for each adult on the return
- Social Security card for each adult and child on the return

★ Income Documentation:

- All W-2's (incl. gambling/lottery winnings)
- All 1099's (incl. Social Security, pension, unemployment, interest/dividends, misc. income)
- DHHS Assistance (annual statement)
- Child Support (annual statement)
- Alimony amounts received
- Letter from Social Security for SSI Income
- 1095's for Market Place Medical Insurance & Employer Insurance

★ Proof of Expenses:

- Any and all childcare expenses
- Property tax statement
- Mortgage interest statement
- Monthly rent amount (if applicable)
- January gas bill for heating credit
- Student loan interest or tuition and course materials
- Itemized car insurance policy that shows PIP (Personal Injury Protection) coverage

★ Direct Deposit Information:

- Bank routing number and account number, checking or savings (Debit cards do not have this information on them but checks do)

★ Past Years Completed Tax Returns

Call **586-463-2537**
for an appointment



Veterans Services